

July 2010 Monthly traffic update

4.9% International passenger traffic (excluding transits) continued to grow year on year. While some markets are starting to show consistent growth the North American and European markets remain fragile.

-2.5% Overall Australian residents travel was down 2.5% on July 09 but the market continues to show 12 month rolling growth. Queensland passenger volumes increased by 2.5% over Jul 09 benefiting from additional seat capacity to Cairns and the Gold Coast. NSW traffic grew by 8% year on year in spite of a 2.5% seat capacity reduction.

5.0% Domestic passenger traffic grew by 5.0% over July 09 with both Air New Zealand and Jetstar growing.

101.7% Japan routes accounted for 2.5% of total passengers in July 10 (1.5% in July 09) with 101.7% year on year passenger growth from Japanese arrivals. Korean arrivals grew 13.6% with the number of return flights increasing by 9 over the same month last year.

	Current month (Jul 10)	Previous years period (Jul 09)	% Change (month)	Financial YTD (Jul 10)	Previous financial YTD (Jul 09)	% Change financial YTD	Rolling 12 month total	Previous 12 month total	% Change in rolling total
Passenger Movements									
International arrivals	294,025	279,168	5.3%	294,025	279,168	5.3%	3,275,172	3,193,336	2.6%
International departures	279,290	267,227	4.5%	279,290	267,227	4.5%	3,299,438	3,203,214	3.0%
Transits	87,632	82,410	6.3%	87,632	82,410	6.3%	873,324	941,536	-7.2%
Total international passengers *	660,947	628,805	5.1%	660,947	628,805	5.1%	7,447,934	7,338,086	1.5%
Total domestic passengers **	532,118	506,803	5.0%	532,118	506,803	5.0%	6,057,725	5,627,823	7.6%
Aircraft Movements									
International aircraft movements	3,758	3,696	1.7%	3,758	3,696	1.7%	42,759	40,994	4.3%
Domestic aircraft movements	9,505	9,427	0.8%	9,505	9,427	0.8%	112,352	115,686	-2.9%
Total aircraft movements	13,263	13,123	1.1%	13,263	13,123	1.1%	155,111	156,680	-1.0%
Top 10 arrivals by country of last residence									
New Zealand	169,364	158,671	6.7%	169,364	158,671	6.7%	1,509,177	1,470,329	2.6%
Australia	45,981	47,156	-2.5%	45,981	47,156	-2.5%	632,053	583,850	8.3%
United States of America	10,245	12,274	-16.5%	10,245	12,274	-16.5%	153,027	152,772	0.2%
United Kingdom	8,024	9,694	-17.2%	8,024	9,694	-17.2%	197,239	211,180	-6.6%
China, People's Republic of	7,998	4,278	87.0%	7,998	4,278	87.0%	104,966	102,343	2.6%
Japan	6,119	3,034	101.7%	6,119	3,034	101.7%	65,652	58,005	13.2%
Korea, Republic of	4,862	4,281	13.6%	4,862	4,281	13.6%	48,927	46,928	4.3%
Germany	3,254	3,374	-3.6%	3,254	3,374	-3.6%	51,199	49,533	3.4%
India	2,430	1,984	22.5%	2,430	1,984	22.5%	26,899	25,106	7.1%
Hong Kong (Special Administrative Region)	2,356	1,898	24.1%	2,356	1,898	24.1%	23,459	20,277	15.7%
Purpose of visit to NZ									
Business/Conference	38,780	34,695	11.8%	38,780	34,695	11.8%	459,112	443,150	3.6%
Holiday/Vacation	46,608	42,435	9.8%	46,608	42,435	9.8%	754,579	725,554	4.0%
Education/Medical	12,256	11,741	4.4%	12,256	11,741	4.4%	80,760	78,641	2.7%
Visit Friends/Relatives	37,224	38,456	-3.2%	37,224	38,456	-3.2%	571,051	558,135	2.3%
Other (incl Not Stated/Not Captured)	157,758	150,826	4.6%	157,758	150,826	4.6%	1,400,407	1,374,407	1.9%