

# October 2023 Monthly traffic update

20% increase year on year

For October 2023, total passenger volumes at Auckland Airport increased by 20% compared to October 2022 and were 86% of the October 2018 pre-COVID equivalent, the last full year not impacted by the COVID-19 pandemic. International passengers (excl. transits) increased by 43% versus October 2022 and represent 87% of the October 2018 equivalent. Transit passengers were up 33% compared to October 2022, representing 71% of October 2018 equivalent. Domestic passengers for October 2023 increased by 1% compared to October 2022 and represented 87% of October 2018 pre-COVID equivalent.

### Key Points:

- International passengers (excl. transits) increased by 5% compared to the prior month. The recovery relative to pre-COVID levels decreased from 91% in September 2023 to 87% due to the timing of the New Zealand school holidays which started 23<sup>rd</sup> September this year compared with almost all of the school holidays occurring within October in 2018, starting on 29<sup>th</sup> September;
- In late October, seasonal services from North America returned with Air Canada on Vancouver, American Airlines on Dallas (Los Angeles services to resume in December 2023), and United Airlines on Los Angeles. Delta also commenced year-round Los Angeles services with daily services until March 2024, decreasing to three per week during the New Zealand winter months;
- Total passenger movements on the domestic network increased by 23k on the prior month, but declined to 87% of the pre-COVID level;
- Queenstown Airport international passenger numbers increased 25% on the same month last year but domestic passengers were down 10%

Pase-nge Movements	AUCKLAND AIRPORT	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Transit movements	Passenger Movements		•							
Total International passengers   74,510   707,388   34,288   74,510   70,510   74,510   70,510   74,510   70,510   74,	Total international (excl. Transits)	766,645	534,815	43%	2,915,024	1,871,996	56%	8,217,499	2,938,085	180%
Total domestic passengers   714,510   707,388   1%   2,779,874   2,701,805   3%   8,165,778   5,840,774   7014	Transit movements	61,370	46,300	33%	261,368	175,862	49%	684,590	261,008	162%
Total passengers   1,542,525   1,288,503   20%   5,956,266   4,749,663   25%   17,067,867   9,039,867   99%   70,000   10 morthy of last residence   New Zealand   246,890   165,279   49%   872,217   571,040   53%   2,061,244   842,080   145%   115%   1	Total international passengers	828,015	581,115	42%	3,176,392	2,047,858	55%	8,902,089	3,199,093	178%
Top 10 arrivals by country of last residence   New Zealand	Total domestic passengers	714,510	707,388	1%	2,779,874	2,701,805	3%	8,165,778	5,840,774	40%
New Zealand	Total passengers	1,542,525	1,288,503	20%	5,956,266	4,749,663	25%	17,067,867	9,039,867	89%
Material	Top 10 arrivals by country of last residence									
China, People's Republic of	New Zealand	246,890	165,279	49%	872,217	571,040	53%	2,061,244	842,080	145%
Description   16,406   11,115   48%   66,917   29,965   123%   254,525   43,104   490%   10164 (kingdom   9,720   8,388   9%   26,666   22,384   19%   143,091   37,238   284%   1016   140,000   13,620   133%   254,525   1337%   191,799   12,155   425,586   1016   10	Australia	54,158	50,141	8%	206,559	194,836	6%	691,501	327,418	111%
United Kingdom         9,720         8,938         9%         26,660         22,384         19%         143,091         37,238         2848           India         8,096         2,766         193%         32,319         7,401         337%         91,799         12,315         645%           Germany         4,705         3,734         26%         11,139         7,111         337%         91,799         12,315         645%           Korea, Republic of         3,622         1,515         155%         113,777         2,729         169%         41,734         7,03         491%           Taiwan         3,523         733         381%         11,979         2,446         390%         28,711         3,32         765%           Canada         4,272         3,091         38%         11,138         11,569         48%         47,992         24,408         297%           Micraft Movements         4,272         3,091         38%         17,138         11,569         48%         47,992         24,408         297         208         23,816         55         103,737         44,269         24,608         239         208         23,816         55         108,779         208,752         <	China, People's Republic of	16,500	3,746	340%	69,318	11,583	498%	136,113	16,194	741%
India	United States of America	16,406	11,115	48%	66,917	29,965	123%	254,525	43,104	490%
Germany         4,705         3,734         26%         11,139         7,111         57%         42,535         8,867         3808           Korea, Republic of         3,862         1,515         155%         13,777         5,129         169%         41,734         7,063         491%           Taiwan         3,523         733         381%         11,974         2,466         390%         28,711         3,320         765%           Canada         3,188         2,424         328         9,138         6,378         43%         28,711         3,320         765%           Canada         3,188         2,424         328         9,138         6,378         6,348         43%         90,77         10,198         400%           Aircraft Movements         4,272         3,991         38%         17,138         11,569         48%         47,992         24,408         97%           Domestic aircraft movements         4,272         3,991         38%         17,138         11,569         48%         47,992         24,408         97%           Domestic aircraft movements         4,272         3,991         13,82         11,139         44,355         16         151,729         108,671	United Kingdom	9,720	8,938	9%	26,660	22,384	19%	143,091	37,238	284%
Rorea, Republic of Taiwan   3.862   1.515   1.555   1.557   1.577   5.129   1.697   41,734   7.063   491%   Taiwan   3.523   733   381%   11,974   2.446   390%   28,711   3.320   765%   Canada   3.88   2.424   32%   9.138   6.378   43%   50,977   10,198   400%   Aircraft Movements	India	8,096	2,766	193%	32,319	7,401	337%	91,799	12,315	645%
Taiwan   3,523   733   381%   11,974   2,446   390%   28,711   3,320   765%   Canada   3,188   2,424   32%   9,138   6,378   43%   50,977   10,198   400%   200%	Germany	4,705	3,734	26%	11,139	7,111	57%	42,535	8,867	380%
Canada   3,188   2,424   32%   9,138   6,378   43%   50,977   10,198   400%     Aircraft Movements   4,272   3,091   38%   17,138   11,569   48%   47,992   24,408   97%     Domestic aircraft movements   8,853   8,738   1%   34,555   32,816   5%   103,737   84,263   23%     Total aircraft movements   13,125   11,829   11%   51,693   44,385   16%   151,729   108,671   40%     MCTOW (tonnes) 1     International MCTOW   408,950   295,952   38%   1,637,766   1,101,590   49%   4,579,894   2,575,827   78%     Domestic MCTOW   176,618   167,984   5%   715,034   654,638   9%   2,088,597   1,656,204   26%     Total MCTOW   585,568   463,936   26%   2,352,800   1,756,227   34%   6,668,491   4,232,031   58%     Total MCTOW   585,568   463,936   26%   2,352,800   1,756,227   34%   6,668,491   4,232,031   58%     Total MCTOW   585,568   463,936   26%   2,352,800   1,756,227   34%   6,668,491   4,232,031   58%     Total Cargo (tonnes)   7,325   7,543   -3%   22,404   25,978   -14%   77,790   83,762   -7%     International Import   7,325   7,543   -3%   22,404   25,978   -14%   77,790   83,762   -7%     International Import   7,325   7,543   -3%   28,494   30,990   8%   81,609   95,180   -14%     Total Cargo   13,522   14,310   -6%   50,898   56,968   -11%   159,399   178,942   -11%     Total Cargo   13,522   14,310   -6%   50,898   56,968   -11%   159,399   178,942   -11%     Total International passengers   63,745   50,884   25%   314,068   246,219   28%   804,710   271,148   197%     Total International passengers   63,745   50,884   25%   314,068   246,219   28%   804,710   271,148   197%     Total Omestic passengers   121,311   135,519   10%   500,599   563,231   11%   1,570,827   1,313,109   20%     Total Domestic aircraft movements   518   389   33%   2,325   1,792   30%   6,212   1,985   213%     International aircraft movements   90   960   -5%   3,797   3,918   -3%   11,719   10,634   10%	Korea, Republic of	3,862	1,515	155%	13,777	5,129	169%	41,734	7,063	491%
International aircraft movements	Taiwan	3,523	733	381%	11,974	2,446	390%	28,711	3,320	765%
Name	Canada	3,188	2,424	32%	9,138	6,378	43%	50,977	10,198	400%
Domestic aircraft movements   8,853   8,738   1%   34,555   32,816   5%   103,737   84,263   23%   104   13,125   11,829   11%   51,693   44,385   16%   151,729   108,671   40%	Aircraft Movements									
Total aircraft movements   13,125   11,829   11%   51,693   44,385   16%   151,729   108,671   40%	International aircraft movements	4,272	3,091	38%	17,138	11,569	48%	47,992	24,408	97%
MCTOW (tonnes) 1   International MCTOW   408,950   295,952   38%   1,637,766   1,101,590   49%   4,579,894   2,575,827   78%   2,575,827   78%   2,575,827   78%   2,575,827   78%   2,575,827   78%   2,575,827	Domestic aircraft movements	8,853	8,738	1%	34,555	32,816	5%	103,737	84,263	23%
International MCTOW   408,950   295,952   38%   1,637,766   1,101,590   49%   4,579,894   2,575,827   78%     Domestic MCTOW   176,618   167,984   5%   715,034   654,638   9%   2,088,597   1,656,204   26%     Total MCTOW   585,568   463,936   26%   2,352,800   1,756,227   34%   6,668,491   4,232,031   58%     Cargo (tonnes)   International Export   6,197   6,767   -8%   22,404   25,978   -14%   777,790   83,762   -7%     International Import   7,325   7,543   -3%   28,494   30,990   -8%   81,609   95,180   -14%     Total Cargo   13,522   14,310   -6%   50,898   56,968   -11%   159,399   178,942   -11%     QUEENSTOWN AIRPORT   Previous year period   Previous year period   YTD   Financial YTD   Financial YTD   Financial YTD   Financial YTD   Total domestic passengers   63,745   50,884   25%   314,068   246,219   28%   804,710   271,148   197%     Total domestic passengers   121,311   135,519   -10%   500,599   563,231   -11%   1,570,827   1,313,109   20%     Total passengers   185,056   186,403   -1%   814,667   809,450   1%   2,375,537   1,584,257   50%     International aircraft movements   909   960   -5%   3,797   3,918   -3%   11,719   10,634   10%     Domestic aircraft movements   909   960   -5%   3,797   3,918   -3%   11,719   10,634   10%	Total aircraft movements	13,125	11,829	11%	51,693	44,385	16%	151,729	108,671	40%
Domestic MCTOW   176,618   167,984   5%   715,034   654,638   9%   2,088,597   1,656,204   26%   26%   2,352,800   1,756,227   34%   6,668,491   4,232,031   58%   20%   2,088,597   1,656,204   26%   2,352,800   1,756,227   34%   6,668,491   4,232,031   58%   20%   2,088,597   1,656,204   26%   2,352,800   1,756,227   34%   6,668,491   4,232,031   58%   2,088,597   1,656,204   2,088,597   1,688,497   2,088,597   1,688,497   2,088,498   2,088,497   2,088,498	MCTOW (tonnes) 1									
Total MCTOW         585,568         463,936         26%         2,352,800         1,756,227         34%         6,668,491         4,232,031         58%           Cargo (tonnes)           International Export         6,197         6,767         -8%         22,404         25,978         -14%         77,790         83,762         -7%           International Import         7,325         7,543         -3%         28,494         30,990         -8%         81,609         95,180         -14%           Total Cargo         13,522         14,310         -6%         50,898         56,968         -11%         159,399         178,942         -11%           QUEENSTOWN AIRPORT month         Previous year period         Change (month)         Financial yTD         Financial financial YTD         Rolling 12 month total         Previous human total         Change in rolling total           Total domestic passengers         63,745         50,884         25%         314,068         246,219         28%         804,710         271,148         197%           Total domestic passengers         121,311         135,519         -10%         500,599         563,231         -11%         1,570,827         1,313,109         20%           Total passengers	International MCTOW	408,950	295,952	38%	1,637,766	1,101,590	49%	4,579,894	2,575,827	78%
Cargo (tonnes)     International Export   6,197   6,767   -8%   22,404   25,978   -14%   77,790   83,762   -7%     International Import   7,325   7,543   -3%   28,494   30,990   -8%   81,609   95,180   -14%     Total Cargo   13,522   14,310   -6%   50,898   56,968   -11%   159,399   178,942   -11%     Current month month month month period   Change (month)   Financial month period   Financial month yTD   Financial month yTD   Financial month yTD   Financial month total   12 month total   12 month total     Total International passengers   63,745   50,884   25%   314,068   246,219   28%   804,710   271,148   197%     Total domestic passengers   121,311   135,519   -10%   500,599   563,231   -11%   1,570,827   1,313,109   20%     Total passengers   185,056   186,403   -1%   814,667   809,450   1%   2,375,537   1,584,257   50%     International aircraft movements   518   389   33%   2,325   1,792   30%   6,212   1,985   213%     Domestic aircraft movements   909   960   -5%   3,797   3,918   -3%   11,719   10,634   10%	Domestic MCTOW	176,618	167,984	5%	715,034	654,638	9%	2,088,597	1,656,204	26%
International Export   6,197   6,767   -8%   22,404   25,978   -14%   77,790   83,762   -7%	Total MCTOW	585,568	463,936	26%	2,352,800	1,756,227	34%	6,668,491	4,232,031	58%
Total Cargo	Cargo (tonnes)									
Total Cargo         13,522         14,310         -6%         50,898         56,968         -11%         159,399         178,942         -11%           QUEENSTOWN AIRPORT Passenger Movements         Current month         Previous year period         Change financial YTD         Previous financial Pinancial YTD         Change financial Pinancial YTD         Previous financial YTD         Rolling 12 month total         Previous Previous It month total         Change in Total in It month total         12 month total         Change in Total Pinancial YTD         Total June Previous Financial YTD         Financial Pinancial YTD         28%         804,710         271,148         197%           Total domestic passengers         121,311         135,519         -10%         500,599         563,231         -11%         1,570,827         1,313,109         20%           Total passengers         185,056         186,403         -1%         814,667         809,450         1%         2,375,537         1,584,257         50%           International aircraft movements         518         389         33%         2,325         1,792         30%         6,212         1,985         213%           Domestic aircraft movements         909         960         -5%         3,797         3,918         -3%         11,719         10,634 <td< td=""><td>International Export</td><td>6,197</td><td>6,767</td><td>-8%</td><td>22,404</td><td>25,978</td><td>-14%</td><td>77,790</td><td>83,762</td><td>-7%</td></td<>	International Export	6,197	6,767	-8%	22,404	25,978	-14%	77,790	83,762	-7%
QUEENSTOWN AIRPORT Passenger Movements         Current month month         Previous year period         Change (month) v1D         Financial y1D         Previous financial y1D         Change financial month v1D         Previous financial month v1D         Rolling 12 month total         Previous pfinancial month v1D         Change in rolling financial y1D           Total international passengers         63,745         50,884         25%         314,068         246,219         28%         804,710         271,148         197%           Total domestic passengers         121,311         135,519         -10%         500,599         563,231         -11%         1,570,827         1,313,109         20%           Total passengers         185,056         186,403         -1%         814,667         809,450         1%         2,375,537         1,584,257         50%           International aircraft movements         518         389         33%         2,325         1,792         30%         6,212         1,985         213%           Domestic aircraft movements         909         960         -5%         3,797         3,918         -3%         11,719         10,634         10%	International Import	7,325	7,543	-3%	28,494	30,990	-8%	81,609	95,180	-14%
QUEENSTOWN AIRPORT Passenger Movements         Current month month Passenger Movements         year period (month)         Financial YTD (month)         financial Financial YTD (month)         financial financial YTD (month)         month total         12 month total         rolling total           Total international passengers         63,745         50,884         25%         314,068         246,219         28%         804,710         271,148         197%           Total domestic passengers         121,311         135,519         -10%         500,599         563,231         -11%         1,570,827         1,313,109         20%           Total passengers         185,056         186,403         -1%         814,667         809,450         1%         2,375,537         1,584,257         50%           International aircraft movements         518         389         33%         2,325         1,792         30%         6,212         1,985         213%           Domestic aircraft movements         909         960         -5%         3,797         3,918         -3%         11,719         10,634         10%	Total Cargo	13,522	14,310	-6%	50,898	56,968	-11%	159,399	178,942	-11%
QUEENSTOWN AIRPORT Passenger Movements         Current month month Passenger Movements         year period (month)         Financial YTD (month)         financial Financial YTD (month)         financial financial YTD (month)         month total         12 month total         rolling total           Total international passengers         63,745         50,884         25%         314,068         246,219         28%         804,710         271,148         197%           Total domestic passengers         121,311         135,519         -10%         500,599         563,231         -11%         1,570,827         1,313,109         20%           Total passengers         185,056         186,403         -1%         814,667         809,450         1%         2,375,537         1,584,257         50%           International aircraft movements         518         389         33%         2,325         1,792         30%         6,212         1,985         213%           Domestic aircraft movements         909         960         -5%         3,797         3,918         -3%         11,719         10,634         10%										
Passenger Movements         month         period         (month)         YID         YTD         YTD         total         total         total           Total international passengers         63,745         50,884         25%         314,068         246,219         28%         804,710         271,148         197%           Total domestic passengers         121,311         135,519         -10%         500,599         563,231         -11%         1,570,827         1,313,109         20%           Total passengers         185,056         186,403         -1%         814,667         809,450         1%         2,375,537         1,584,257         50%           International aircraft movements         518         389         33%         2,325         1,792         30%         6,212         1,985         213%           Domestic aircraft movements         909         960         -5%         3,797         3,918         -3%         11,719         10,634         10%	OUFENSTOWN AIRPORT			-						
Total international passengers         63,745         50,884         25%         314,068         246,219         28%         804,710         271,148         197%           Total domestic passengers         121,311         135,519         -10%         500,599         563,231         -11%         1,570,827         1,313,109         20%           Total passengers         185,056         186,403         -1%         814,667         809,450         1%         2,375,537         1,584,257         50%           International aircraft movements         518         389         33%         2,325         1,792         30%         6,212         1,985         213%           Domestic aircraft movements         909         960         -5%         3,797         3,918         -3%         11,719         10,634         10%	•	month		(month)	YTD					•
Total domestic passengers         121,311         135,519         -10%         500,599         563,231         -11%         1,570,827         1,313,109         20%           Total passengers         185,056         186,403         -1%         814,667         809,450         1%         2,375,537         1,584,257         50%           International aircraft movements         518         389         33%         2,325         1,792         30%         6,212         1,985         213%           Domestic aircraft movements         909         960         -5%         3,797         3,918         -3%         11,719         10,634         10%	•	63.745	50.884	25%	314.068	246.219	28%	804.710	271.148	197%
Total passengers         185,056         186,403         -1%         814,667         809,450         1%         2,375,537         1,584,257         50%           International aircraft movements         518         389         33%         2,325         1,792         30%         6,212         1,985         213%           Domestic aircraft movements         909         960         -5%         3,797         3,918         -3%         11,719         10,634         10%	, <del>,</del>	121,311		-10%			-11%			20%
International aircraft movements 518 389 33% 2,325 1,792 30% 6,212 1,985 213% Domestic aircraft movements 909 960 -5% 3,797 3,918 -3% 11,719 10,634 10%				-1%			1%			50%
Domestic aircraft movements         909         960         -5%         3,797         3,918         -3%         11,719         10,634         10%					-	-				
	International aircraft movements	518	389	33%	2,325	1,792	30%	6,212	1,985	213%
Total aircraft movements 1,427 1,349 6% 6,122 5,710 7% 17,931 12,619 42%	Domestic aircraft movements	909	960	-5%	3,797	3,918	-3%	11,719	10,634	10%
	Total aircraft movements	1,427	1,349	6%	6,122	5,710	7%	17,931	12,619	42%

#### Notes

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. 'Maximum Certificated Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport and is displayed to the nearest tonne.



# November 2023 Monthly traffic preview

18% increase year on year

For November 2023, total passenger volumes at Auckland Airport increased by 18% compared to November 2022 and were 87% of the November 2018 pre-COVID equivalent, the last full year not impacted by the COVID-19 pandemic. International passengers (excl. transits) increased by 31% versus November 2022 and represent 88% of the November 2018 equivalent. Transit passengers were up 12% compared to November 2022, representing 69% of November 2018 equivalent. Domestic passengers for November 2023 increased by 7% compared to November 2022 and represented 89% of November 2018 pre-COVID equivalent.

### Key Points:

- International passengers (excl. transits) increased by 31% compared to November 2022 due to passenger numbers almost doubling on the Asia network, led by pronounced recovery on the Chinese, Hong Kong, and Japanese routes. The Americas route returned to pre-COVID levels for the month with 104k passengers traveling. The market has been stimulated by the return of the North American airlines to Auckland with six airlines serving mainland USA and Canada during November 2023;
- Short-haul international demand continues to improve, increasing 14% on the year prior, representing a 90% recovery relative to pre-COVID levels. Increased airline capacity and improving load factors have resulted in passenger numbers to the Pacific Islands exceeding pre-COVID levels at 102k in the month;
- Total passenger movements on the domestic network increased by 7% compared to November 2022 with a combined 14% increase on Christchurch and Queenstown routes;
- Queenstown Airport international passenger numbers increased 18% on the year prior and domestic passengers increased 9% on the same month last year.

AUCKLAND AIRPORT	Current month	Previous year period	Change (month)	Financial YTD	Previous financial	Change financial	Rolling 12 month total	Previous 12 month	Change in rolling
Passenger Movements	monui	your portou	(monun)		YTD	YTD	month total	total	total
Total international (excl. Transits)	777,468	591,470	31%	3,692,492	2,463,466	50%	8,403,497	3,503,512	140%
Transit movements	56,260	50,358	12%	317,628	226,220	40%	690,492	310,120	123%
Total international passengers	833,728	641,828	30%	4,010,120	2,689,686	49%	9,093,989	3,813,632	138%
Total domestic passengers	746,146	695,133	7%	3,526,020	3,396,938	4%	8,216,791	6,504,499	26%
Total passengers	1,579,874	1,336,961	18%	7,536,140	6,086,624	24%	17,310,780	10,318,131	68%
Aircraft Movements									
International aircraft movements	4,461	3,569	25%	21,599	15,138	43%	48,884	26,565	84%
Domestic aircraft movements	9,234	8,750	6%	43,789	41,566	5%	104,221	91,533	14%
Total aircraft movements	13,695	12,319	11%	65,388	56,704	15%	153,105	118,098	30%
MCTOW (tonnes) 1									
International MCTOW	439,524	331,045	33%	2,077,290	1,432,634	45%	4,688,373	2,733,969	71%
Domestic MCTOW	181,880	169,292	7%	896,913	823,929	9%	2,101,185	1,794,202	17%
Total MCTOW	621,403	500,336	24%	2,974,203	2,256,563	32%	6,789,558	4,528,171	50%
QUEENSTOWN AIRPORT Passenger Movements	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Total international passengers	67,326	57,050	18%	381,394	303,269	26%	814,986	328,198	148%
Total domestic passengers	143,871	131,683	9%	644,470	694,914	-7%	1,583,015	1,397,413	13%
Total passengers	211,197	188,733	12%	1,025,864	998,183	3%	2,398,001	1,725,611	39%
International aircraft movements	472	454	4%	2,797	2,246	25%	6,230	2,439	155%
Domestic aircraft movements	1,029	1,023	1%	4,826	4,941	-2%	11,725	11,211	5%
Total aircraft movements	1,501	1,477	2%	7,623	7,187	6%	17,955	13,650	32%