

October 2023 Monthly traffic update

20%

increase year on year

For October 2023, total passenger volumes at Auckland Airport increased by 20% compared to October 2022 and were 86% of the October 2018 pre-COVID equivalent, the last full year not impacted by the COVID-19 pandemic. International passengers (excl. transits) increased by 43% versus October 2022 and represent 87% of the October 2018 equivalent. Transit passengers were up 33% compared to October 2022, representing 71% of October 2018 equivalent. Domestic passengers for October 2023 increased by 1% compared to October 2022 and represented 87% of October 2018 pre-COVID equivalent.

Key Points:

- International passengers (excl. transits) increased by 5% compared to the prior month. The recovery relative to pre-COVID levels decreased from 91% in September 2023 to 87% due to the timing of the New Zealand school holidays which started 23rd September this year compared with almost all of the school holidays occurring within October in 2018, starting on 29th September;
- In late October, seasonal services from North America returned with Air Canada on Vancouver, American Airlines on Dallas (Los Angeles services to resume in December 2023), and United Airlines on Los Angeles. Delta also commenced year-round Los Angeles services with daily services until March 2024, decreasing to three per week during the New Zealand winter months;
- Total passenger movements on the domestic network increased by 23k on the prior month, but declined to 87% of the pre-COVID level;
- Queenstown Airport international passenger numbers increased 25% on the same month last year but domestic passengers were down 10%.

AUCKLAND AIRPORT

Passenger Movements

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Total international (excl. Transits)	766,645	534,815	43%	2,915,024	1,871,996	56%	8,217,499	2,938,085	180%
Transit movements	61,370	46,300	33%	261,368	175,862	49%	684,590	261,008	162%
Total international passengers	828,015	581,115	42%	3,176,392	2,047,858	55%	8,902,089	3,199,093	178%
Total domestic passengers	714,510	707,388	1%	2,779,874	2,701,805	3%	8,165,778	5,840,774	40%
Total passengers	1,542,525	1,288,503	20%	5,956,266	4,749,663	25%	17,067,867	9,039,867	89%

Top 10 arrivals by country of last residence

New Zealand	246,890	165,279	49%	872,217	571,040	53%	2,061,244	842,080	145%
Australia	54,158	50,141	8%	206,559	194,836	6%	691,501	327,418	111%
China, People's Republic of	16,500	3,746	340%	69,318	11,583	498%	136,113	16,194	741%
United States of America	16,406	11,115	48%	66,917	29,965	123%	254,525	43,104	490%
United Kingdom	9,720	8,938	9%	26,660	22,384	19%	143,091	37,238	284%
India	8,096	2,766	193%	32,319	7,401	337%	91,799	12,315	645%
Germany	4,705	3,734	26%	11,139	7,111	57%	42,535	8,867	380%
Korea, Republic of	3,862	1,515	155%	13,777	5,129	169%	41,734	7,063	491%
Taiwan	3,523	733	381%	11,974	2,446	390%	28,711	3,320	765%
Canada	3,188	2,424	32%	9,138	6,378	43%	50,977	10,198	400%

Aircraft Movements

International aircraft movements	4,272	3,091	38%	17,138	11,569	48%	47,992	24,408	97%
Domestic aircraft movements	8,853	8,738	1%	34,555	32,816	5%	103,737	84,263	23%
Total aircraft movements	13,125	11,829	11%	51,693	44,385	16%	151,729	108,671	40%

MCTOW (tonnes) 1

International MCTOW	408,950	295,952	38%	1,637,766	1,101,590	49%	4,579,894	2,575,827	78%
Domestic MCTOW	176,618	167,984	5%	715,034	654,638	9%	2,088,597	1,656,204	26%
Total MCTOW	585,568	463,936	26%	2,352,800	1,756,227	34%	6,668,491	4,232,031	58%

Cargo (tonnes)

International Export	6,197	6,767	-8%	22,404	25,978	-14%	77,790	83,762	-7%
International Import	7,325	7,543	-3%	28,494	30,990	-8%	81,609	95,180	-14%
Total Cargo	13,522	14,310	-6%	50,898	56,968	-11%	159,399	178,942	-11%

QUEENSTOWN AIRPORT

Passenger Movements

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Total international passengers	63,745	50,884	25%	314,068	246,219	28%	804,710	271,148	197%
Total domestic passengers	121,311	135,519	-10%	500,599	563,231	-11%	1,570,827	1,313,109	20%
Total passengers	185,056	186,403	-1%	814,667	809,450	1%	2,375,537	1,584,257	50%

International aircraft movements	518	389	33%	2,325	1,792	30%	6,212	1,985	213%
Domestic aircraft movements	909	960	-5%	3,797	3,918	-3%	11,719	10,634	10%
Total aircraft movements	1,427	1,349	6%	6,122	5,710	7%	17,931	12,619	42%

Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. 'Maximum Certified Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport and is displayed to the nearest tonne.

November 2023 Monthly traffic preview

18%

increase year on year

For November 2023, total passenger volumes at Auckland Airport increased by 18% compared to November 2022 and were 87% of the November 2018 pre-COVID equivalent, the last full year not impacted by the COVID-19 pandemic. International passengers (excl. transits) increased by 31% versus November 2022 and represent 88% of the November 2018 equivalent. Transit passengers were up 12% compared to November 2022, representing 69% of November 2018 equivalent. Domestic passengers for November 2023 increased by 7% compared to November 2022 and represented 89% of November 2018 pre-COVID equivalent.

Key Points:

- International passengers (excl. transits) increased by 31% compared to November 2022 due to passenger numbers almost doubling on the Asia network, led by pronounced recovery on the Chinese, Hong Kong, and Japanese routes. The Americas route returned to pre-COVID levels for the month with 104k passengers traveling. The market has been stimulated by the return of the North American airlines to Auckland with six airlines serving mainland USA and Canada during November 2023;
- Short-haul international demand continues to improve, increasing 14% on the year prior, representing a 90% recovery relative to pre-COVID levels. Increased airline capacity and improving load factors have resulted in passenger numbers to the Pacific Islands exceeding pre-COVID levels at 102k in the month;
- Total passenger movements on the domestic network increased by 7% compared to November 2022 with a combined 14% increase on Christchurch and Queenstown routes;
- Queenstown Airport international passenger numbers increased 18% on the year prior and domestic passengers increased 9% on the same month last year.

AUCKLAND AIRPORT

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Passenger Movements									
Total international (excl. Transits)	777,468	591,470	31%	3,692,492	2,463,466	50%	8,403,497	3,503,512	140%
Transit movements	56,260	50,358	12%	317,628	226,220	40%	690,492	310,120	123%
Total international passengers	833,728	641,828	30%	4,010,120	2,689,686	49%	9,093,989	3,813,632	138%
Total domestic passengers	746,146	695,133	7%	3,526,020	3,396,938	4%	8,216,791	6,504,499	26%
Total passengers	1,579,874	1,336,961	18%	7,536,140	6,086,624	24%	17,310,780	10,318,131	68%
Aircraft Movements									
International aircraft movements	4,461	3,569	25%	21,599	15,138	43%	48,884	26,565	84%
Domestic aircraft movements	9,234	8,750	6%	43,789	41,566	5%	104,221	91,533	14%
Total aircraft movements	13,695	12,319	11%	65,388	56,704	15%	153,105	118,098	30%
MCTOW (tonnes) 1									
International MCTOW	439,524	331,045	33%	2,077,290	1,432,634	45%	4,688,373	2,733,969	71%
Domestic MCTOW	181,880	169,292	7%	896,913	823,929	9%	2,101,185	1,794,202	17%
Total MCTOW	621,403	500,336	24%	2,974,203	2,256,563	32%	6,789,558	4,528,171	50%

QUEENSTOWN AIRPORT

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Passenger Movements									
Total international passengers	67,326	57,050	18%	381,394	303,269	26%	814,986	328,198	148%
Total domestic passengers	143,871	131,683	9%	644,470	694,914	-7%	1,583,015	1,397,413	13%
Total passengers	211,197	188,733	12%	1,025,864	998,183	3%	2,398,001	1,725,611	39%
Aircraft Movements									
International aircraft movements	472	454	4%	2,797	2,246	25%	6,230	2,439	155%
Domestic aircraft movements	1,029	1,023	1%	4,826	4,941	-2%	11,725	11,211	5%
Total aircraft movements	1,501	1,477	2%	7,623	7,187	6%	17,955	13,650	32%

Notes:

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